

Course Outline

(A SIDC CPE approved course)

Title : Technical Analysis Series : Stock Portfolio Hedging Techniques

Date : 15th February 2020

Venue Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya

CPE : 10 Points

Speaker : Alex Siew Wee Chai

Objectives

1. Explain the role of fundamental and technical analysis in today's trading environment.
2. Identify key stock picking criteria which impact on the equities market.
3. Demonstrate creative qualities in modifying indicators to fit individual needs. .
4. Identify both qualitative fundamental factors and technical factors combined that will drive the market

Time	Descriptions
9 : 00 - 10 : 15	Application of Basic Investment Models <ul style="list-style-type: none">- Asset returns- computing returns- Describing returns statistically- Markowitz portfolio theory- CAPM- APT
10 : 15 - 10 : 30	Coffee Break
10 :30 - 11 : 30	Managing Data <ul style="list-style-type: none">- Data management : aggregation and Analysis- Data mining- Presentation of Data
11 : 30 - 13 : 00	Portfolio Construction & Optimisation <ul style="list-style-type: none">- Constructing portfolio- Asset allocation : power of diversification- Mean variance optimisation- Performance Analysis : Measuring using statistical methods
13 : 00 - 14 : 00	Lunch Break
14 : 00 - 15 : 30	Time Series Modelling and Forecasting <ul style="list-style-type: none">- methods of forecasting- Time series Analysis : components of Time series- Dynamic Linear Models and Time varying betas In CAPM
16 : 00 - 16 : 15	Coffee Break
15 : 45 - 17 : 30	Statistical Methods in Risk Management <ul style="list-style-type: none">- statistical parameters used In RM- Theoretical distributions that are used to analyse risk- statistical tools that are used In risk Analysis- Red flag indicators (VAR)- Applications In investment management- including assessment of risk

TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Technical Analysis Series : Stock Portfolio Hedging Techniques
COURSE DATE	15th February 2020
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	RM 298 for Public [early bird by 15 Jan 2020] RM 398 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i>
SIDC CPE Points	10 (Ten)
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	<ol style="list-style-type: none"> Cheque made payable to "CHK CONSULTANCY SDN BHD". Or bank in to MAYBANK A/C #. 557063320872 Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327
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AICB LICENSED NO.	
FIMM LICENSED NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

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